## ATU – TRADITIONAL PLAN Group Benefits Information Form

|  |  |    |  | _ |
|--|--|----|--|---|
|  |  | EO |  |   |
|  |  |    |  |   |
|  |  |    |  |   |

| New Employee                               | e Add/D   | Add/Delete Dependents Change o |               | of Name    |  |  |
|--|-----------|--------------------------------|---------------|------------|--|--|
| Change of Address Change of Coverage Other |           |                                |               |            |  |  |
| Employee Information                       |           |                                |               |            |  |  |
|  |           |                                |               |            |  |  |
| Status:                                    | Full Time | Contract                       | Part Time     | Retiree    |  |  |
| Employee Name (Last/ First/ Initial)       |           |                                |               |            |  |  |
| Employee Number                            |           | Sex                            | Birthdate     | (dd/mm/yy) |  |  |
|  |           |                                |               | (          |  |  |
| Street Address                             | Apt. No.  | Province                       | Postal Code   | e          |  |  |
|  |           |                                |               |            |  |  |
| Home Telephone                             | Other Tel | lephone                        | Email Address |            |  |  |

Required Health Coverage Single

| Dependent Info |           |              |                   |                       |  |
|----------------|-----------|--------------|-------------------|-----------------------|--|
|                | Full Name | Sex at Birth | Birthdate (d/m/y) | Status if Over Age 21 |  |
| Spouse         |           |              |                   |                       |  |
| Children       |           |              |                   |                       |  |
|                |           |              |                   |                       |  |
|                |           |              |                   |                       |  |
|                |           |              |                   |                       |  |

Family

ATU Traditional Group Benefits Information Form



| Co-ordination of Benefits   |        |  |  |  |  |
|---|--------|--|--|--|--|
| Are you and/or your spouse and children covered under another group plan?                       | Yes No |  |  |  |  |
| If yes, Insurance Company Name  |        |  |  |  |  |
| Policy No ID No   |        |  |  |  |  |
| Is the other coverage Single or Family? Single Family   |        |  |  |  |  |
| Is the other coverage for Health/Dental or both? Health Only Dental Only Both Health and Dental |        |  |  |  |  |
|   |        |  |  |  |  |

**Dependent Life Insurance** (\$5,000 spouse and \$2,000 each dependent child)

Yes, I have a spouse or dependent child. Note: coverage is mandatory if you have a spouse and/or dependent child.

No, I do not have a spouse or dependent child.

## **Beneficiary Designation**

This section is to designate beneficiaries to receive your benefits under your Life Insurance and your Accidental Death & Dismemberment policies.

|   | Beneficiary Name | Sex | Relationship to Employee | Percentage Share |  |  |
|---|------------------|-----|--------------------------|------------------|--|--|
|   |                  |     |                          |                  |  |  |
|   |                  |     |                          |                  |  |  |
|   |                  |     |                          |                  |  |  |
| Contact Information of Beneficiary                        |                  |     |                          |                  |  |  |
| Name of Trustee (required if beneficiary is under age 18) |                  |     |                          |                  |  |  |

I hereby apply for group insurance benefits and authorize any required payroll deductions. I reserve the right to change my beneficiary designations at any time. My beneficiary designation is revocable (including spouse) and replaces the previous revocable beneficiary.

Employee Signature \_\_\_\_\_

Date Signed\_\_\_\_

ΗΛLΙΕΛΧ

ATU Traditional Group Benefits Information Form